

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 28, 2008

REGISTRATION NO.: 25198

BONDS ISSUED BY: Miller County

AMOUNT OF ISSUE: \$317,000.00

COUNTY: of Miller

DATE OF ISSUE: April 29, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redeem the County's outstanding Limited General Obligation Notes, Series 2007 (Port Bagnell Neighborhood Improvement District). The notes were issued for the purpose of constructing roads to County specifications and other related appurtenances pertinent to the improvements

Rate of Interest	Amount	Maturity
3.400%	\$ 17,000.00	03/01/2009
3.600%	30,000.00	03/01/2010
3.800%	30,000.00	03/01/2011
3.900%	30,000.00	03/01/2012
4.000%	30,000.00	03/01/2013
4.200%	30,000.00	03/01/2014
4.400%	35,000.00	03/01/2015
4.600%	35,000.00	03/01/2016
4.800%	40,000.00	03/01/2017
4.900%	40,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2013

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$304,320.00

INTEREST RATE: 4.4468%

ASSESSED VALUATION: \$379,905,576

INDEBTEDNESS: (Including this issue) \$806,738

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable